

Form No. 6 [See Regulation-15 (1)(d)]
DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 1)
 2nd floor, Colaba, Telephone Bhavan, Colaba Market, Mumbai-400 005
 (5th Floor, Scindia House, Ballard, Mumbai-400001)
IA No. 465/2022 In Case No: OA/144/2018 Exh. No. 29

ALLAHABAD BANK
VS
M/S JP AGRO SERVICES

To,
(1) M/S JP AGRO SERVICES
 Plot No. 103, A, Ashwamedh Nagar, Opp. Cancer Hospital, Peth Road
 Nasik Nashik, MAHARASHTRA

(2) RAJKUMAR SINGH
 34, JAGARDEV YADAV CHAWL KAJUPADA, KRISHNA NAGAR, BORIVALI(EAST),
 MUMBAI MUMBAI, MAHARASHTRA-400066

(3) JIGNESH PANCHAL
 FLAT No. 806, 5-B, VERSOVA HEIGHTS NEW MHADA COLONY, ANDHERI(W),
 MUMBAI MUMBAI MAHARASHTRA-400058

(4) THE SECRETARY SHRISADASHV CHSL
 D-41/A, 6TH ROAD, SANTACRUZ (EAST), MUMBAI MAHARASHTRA-400055

(5) MS.POOJA SALVI
 FLAT No. 806, 5-B, VERSOVA HEIGHTS NEW MHADA COLONY, ANDHERI W,
 MUMBAI, MAHARASHTRA-400058

(6) M/S BHOOMI SHASWAT ESTATE PVT. LTD.
 F/106, SHREEPAL INDUSTRIAL ESTATE, NEAR OSHIWARA BRIDGE, SV ROAD,
 JOGESHWARI (WEST), MUMBAI MAHARASHTRA- 400102

NOTICE
IA No. 465/2022

WHEREAS the application has been made to this Tribunal. The copy of which is enclosed herewith. This is to give you notice, as to why relief asked for should not be granted. Take notice that the said application will be taken up for hearing by the Tribunal at 12.15 p.m. or at such time immediately thereafter according to the convenience of the Tribunal on 25/06/2026.

2. You are required to appear in person or by a Pleader/Advocate duly instructed at the aforesaid time and file your reply, if any.

3. Take notice that in default of, your appearance on the day mentioned herein before, the proceeding will be heard and determined in your absence.

Given under my hand and the seal of this Tribunal on this 21/04/2026

Signature of the Officer Authorised to issue summons.

Registrar
D.R.T.-I
Mumbai.

Note: Strike out whichever is not applicable.

Form No. 6 [See Regulation-15 (1)(d)]
DEBTS RECOVERY TRIBUNAL MUMBAI (DRT 1)
 2nd floor, Colaba, Telephone Bhavan, Colaba Market, Mumbai-400 005
 (5th Floor, Scindia House, Ballard, Mumbai-400001)
IA No. 3389/2023 In Case No: OA/144/2018 Exh. No. 29

ALLAHABAD BANK
VS
M/S JP AGRO SERVICES

To,
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 Plot No. 103, A, Ashwamedh Nagar, Opp. Cancer Hospital, Peth Road
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NOTICE
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3. Take notice that in default of, your appearance on the day mentioned herein before, the proceeding will be heard and determined in your absence.

Given under my hand and the seal of this Tribunal on this 20/04/2026

Signature of the Officer Authorised to issue summons.

Registrar
D.R.T.-I
Mumbai.

Note: Strike out whichever is not applicable.

EDELWEISS ASSET RECONSTRUCTION CO. LTD. 
 CIN - U17100MH2007PLC174789
 Edelweiss House, 97/ C.S.T. Road, Kurla, Mumbai - 400 098.

APPENDIX-IVA [See proviso to rule 8 (6)]
SALE NOTICE FOR THE AUCTION OF IMMOVABLE PROPERTIES
A/c- Shah Group Builders & Infraprojects Limited, Mr. Nalin Virji Shah, Mr. Nirav Nalin Shah, Mrs. Neelam Nalin Shah.

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to **Shah Group Builders & Infraprojects Limited ("Borrower/Mortgagor")** and to the **Guarantors Mr. Nalin Virji Shah, Mr. Nirav Nalin Shah & Mrs. Neelam Nalin Shah**, (hereinafter referred to as **Mortgagor and Guarantors**) respectively & collectively referred to as the "Security Providers" that the debts of "Borrower" has been assigned from Allahabad Bank ("Original Lender - 1"), Central Bank of India ("Original Lender - 2") and Kotak Mahindra Bank ("Original Lender - 3") vide separate Assignment Agreements all dated 31.03.2018 and from Canara Bank ("Original Lender - 4") vide Assignment Agreement dated 28.03.2018 (hereinafter collectively referred to as "Original Lenders") and in its own capacity as a Priority Loan Lender vide a Restructuring and Priority Finance Agreement dated July 25, 2018, EARC stepped into the shoes of the Original Lender Banks.

Further Notice is hereby given to the public in general and in particular to the **Borrower/Mortgagor(s)** and **Guarantors** that the below described immovable property mortgaged/charged to the Secured Creditor, Physical possession of which has been taken by Authorized Officer of Edelweiss Asset Reconstruction Company Limited, acting in its capacity as Trustee of EARC Trust SC 392 & EARC Trust-SC 331 and as Priority Lender, ("EARC") viz. the Secured Creditor on 14th May 2026 and it will be sold on "As is where is", "As is what is", "Whatever there is" and "No Recourse" basis through a public e-auction, through e-auction agency M/s E-Procurement Technologies Ltd - Auction Tiger at their website/portal, <https://edelweissarc.auctiontiger.net>, on 23rd June, 2026 for recovery Rs. 395,60,84,866/- (Rupees Three Hundred Ninety Five Crores Sixty Lacs Eighty Four Thousand Eight Hundred and Sixty Six Only) as on 30th November 2022 together with further interest at contractual rates from the said date till actual realization along with other charges/expenses/costs, thereon, which is due and payable to EARC viz. the Secured Creditor from the Security Providers **Shah Group Builders & Infraprojects Limited ("Borrower/Mortgagor")** and to the **Guarantors Mr. Nalin Virji Shah, Mr. Nirav Nalin Shah & Mrs. Neelam Nalin Shah** after adjusting for recoveries made after the said date.

Description of Secured Assets: Shah Signature at Vashi:
 "Shah Signature", land adm. 1824 square meters or thereabouts bearing Plot No. 7, Sector 17, Vashi, Navi Mumbai, including future development rights due to increase in FSI, along with all the rights, benefits and entitlements, including the units/shops on which EARC has taken the symbol-ic possession on 25th April 2025 and physical possession on 14th May 2026.

The reserve price along with the details of the e-auction and description of the immovable properties are mentioned below:

Sr. No.	Level/ Front	Shop No.	Shop Area (Sq. ft.)	R.P. (Rs. In Cr.)	EMD (Rs. In Cr.)	Increase in Bidding (Rs. in Cr)
1	Ground Floor	4	-2,765	13.13	1.31	0.10
2	Ground Floor	6	-1,570	7.46	0.75	0.10
3	1st Floor	101	-645	0.96	0.10	0.05
4	1st Floor	102	-705	1.05	0.11	0.05
5	1st Floor	103	-1,660	2.49	0.25	0.05
6	1st Floor	104	-1,475	2.21	0.22	0.05
7	1st Floor	105	-1,350	2.03	0.20	0.05
8	Combined Lot		-10,170	29.33	2.93	0.10

The Authorized Officer reserves the right to extend/defer/cancel and/or modify, delete any of the terms and conditions including timelines of E-Auction at his discretion and has right to reject any bid without any prior notice or assigning any reason whatsoever at any stage of the auction. All the decisions of the Authorized Officer will be final and binding. The highest bidder will be declared depending on the composition which gives value maximization to EARC i.e. either individual lots to individual bidders or combined lot to single bidder whichever gives higher overall value to EARC.

The Authorized Officer holds absolute right with respect to preference of selection between any Lot Nos.

Date of inspection of secured assets 18th June 2026 between 5:00 p.m. to 6:00 p.m.
Last date of submission of bid and EMD Before 5 p.m. on 22nd June 2026
Date and time of auction 23rd June 2026 between 11:30 am to 12:00 Noon
with unlimited extension of 5 Minutes
e-Auction Portal <https://edelweissarc.auctiontiger.net>
Helpdesk 09265562821, 09265562818, 09978591888
arc@auctiontiger.net, support@auctiontiger.net

For detailed terms and conditions of the sale, please refer to the link provided in EARC's website i.e. <https://www.edelweissarc.com> or get in touch with Mr. Jaffer Lakdawala on +91 9867235253 and Mr. Darsh Ajmera on +91 9131729726.

Date: 2nd June, 2026 **Sd/-Authorized Officer**
Place: MUMBAI **For Edelweiss Asset Reconstruction Company Limited**

PUBLIC NOTICE

This is to inform the General Public that the following share certificate of CIPLA LIMITED, having registered office, 3rd Floor, Cipla House, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra-400013 lost/misplaced or not in the possession of the respective shareholder.

Folio	Name of Share holder(s)	Dist From	Dist To	Cert. No.	Shares	FV
CIPO030007	Neha Shrikant Bhat	11678351	11678400	213123	50	Rs 10
CIPO030009	Neha Shrikant Bhat	11678401	11678450	213124	50	Rs 10

The Public are hereby cautioned against purchasing or dealing in any way with the above referred share certificate. Any person who has any claim in respect of the said share certificate should lodge such complaint with the Company or its Registrar and transfer agents KFin Technologies Limited (Unit: CIPLA LIMITED) Selenium, Tower B, Plot No.31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana within 15 days of publication of this notice after which no claim will be entertained and the Company shall proceed to issue a Duplicate Share Certificate.

Name of Share holder(s)
Neha Shrikant Bhat
Place : Mumbai Date : 02/06/2026

John Cockerill
JOHN COCKERILL INDIA LIMITED
 CIN: L99999MH1986PLC039921
Registered Office: Unit No. 1902, 19th Floor, Aarum Q2 IT Park, TTC Industrial Area, Thane-Belapur Road, Navi Mumbai-400710, Maharashtra, India
Contact No.: +91 9619762727 **Email:** investors.jcil@johncockerill.com
Website: www.johncockerillindia.com

NOTICE OF 40TH ANNUAL GENERAL MEETING

The Notices is hereby given that the Fortieth (40th) Annual General Meeting ("AGM") of the members of John Cockerill India Limited ("Company") will be held on Thursday, June 25, 2026 at 2:30 PM (IST) at Navi Mumbai Marriott Hotel, located at D 264, Thane - Belapur Rd, TTC Estate, Turbhe MIDC, Navi Mumbai, Maharashtra 400703 with an option to participate members through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") read with Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, issued by the Securities and Exchange Board of India and the General Circular No. 20/2020 dated May 5, 2020 and subsequent Circulars issued in this regard, the latest one being Circular No. 03/2025 dated September 22, 2025 issued by the Ministry of Corporate Affairs (MCA) (collectively referred to as 'Circulars'), to transact the businesses set out in the Notice convening the AGM.

In compliance with the MCA and SEBI circulars, electronic copy of the Notice of the 40th AGM along with Annual Report for financial year ended December 31, 2025, have been sent on Monday, June 1, 2026, through electronic mode to the members whose email addresses are registered with the Company/ Registrar and Transfer ("R & T")/Depository Participant(s).

In accordance with Regulation 36(j)(b) of SEBI Listing Regulations, a letter proving web-link for assessing the Notice of the 40th AGM and Annual Report including the exact path, where complete details of the Annual Report is available, has been sent to those shareholders who have not registered their email address with the Company and the depositories. Members who wish to receive the hard copy of the Annual Report may request the same to the Company's Registrar and Transfer ("R & T") Agent, BigShare Services Private Limited at investor@bigshareonline.com or to the Company at investors.jcil@johncockerill.com.

The documents including statutory registers referred to in the Notice of AGM and explanatory statement are available electronically for inspection without any fee by the members from the date of circulation of the Notice up to the date of AGM, Members desiring to inspect such documents and statutory registers should send an email to the Company at investors.jcil@johncockerill.com.

The Notice of the AGM, along with instructions for e-voting, and the Annual Report will also be available on the website of the Company at www.johncockerillindia.com website of the Stock Exchange at www.bseindia.com and on the website of National Securities Depository Limited ("NSDL"), agency providing e-voting platform at www.evoting.nsdl.com.

Instructions for remote e-Voting and e-Voting during AGM:

Pursuant to Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), the Company is providing facility for remote e-Voting on all the Resolutions set forth in the Notice. The Company has engaged the services of NSDL to provide the facility for remote e-Voting as well as e-Voting during the AGM. Members can also attend AGM through VC/OAVM facility via live streaming link available at NSDL e-voting website at www.evoting.nsdl.com after using their login credentials and selecting EVEN of the Company.

We solicit the attention of all Members to following details:

i. For the Members Attending in Person. A member entitled to attend and vote in person at the Annual General Meeting ("AGM" / "Meeting") is entitled to appoint a proxy to attend and vote on a poll on their behalf and the proxy need not be a member of the Company. The instrument appointing the proxy should, however, be deposited at the Registered Office of the Company not less than forty-eight hours before the commencement of the Meeting. Proxies submitted on behalf of the Companies, Societies, etc., must be supported by an appropriate resolution / authority, as applicable.

ii. Members whose names are on the Company's Register of Members and those whose names appear as Beneficial Owners as at the close of the business hours on June 19, 2026 ("cut-off date") as per the details to be furnished by the Depositories, viz. NSDL and Central Depository Services (India) Limited ("CDSL"), only shall be entitled to avail the facility of remote e-voting as well as e-voting during the AGM.

iii. The remote e-Voting will be available during the following period:
 Commencement of remote e-voting 9:00 AM (IST) on Monday, June 22, 2026
 End of remote e-voting 5:00 PM (IST) on Wednesday, June 24, 2026

iv. The remote e-Voting module will be disabled by NSDL upon expiry of aforesaid period. Once the vote on the Resolution is exercised by the Member, the Member shall not be allowed to change it subsequently.

v. Any person who becomes a Member of the Company after dispatch of the Notice of the AGM and holds shares as on the cut-off date may obtain the user ID and password by sending an e-mail to NSDL at evoting@nsdl.com stating the details such as name of the Member, Folio no./DP ID/Client ID and name of the Company.

vi. A person who is not a Member as on the cut-off date should treat the Notice of AGM for information purposes only.

vii. The facility for voting through the e-voting system will also be made available during the AGM. The Members attending the AGM through VC/OAVM facility, who have not cast their vote by remote e-Voting will be able to vote during the AGM.

viii. The Members who have exercised their vote by remote e-Voting prior to the AGM may also attend the AGM but shall not be entitled to exercise their vote at the AGM again.

The Board of Directors of the Company has appointed M/s. I. Qureshi & Associates, Practising Chartered Accountants (Firm Registration No. 121463W) as the Scrutinizer to scrutinize the remote e-voting and voting process at the AGM in a fair and transparent manner and he has communicated his willingness to be appointed and will be available for the said purpose.

Members who need technical assistance before or during the AGM:

In case of any queries, you may refer to the Frequently Asked Questions ("FAQs") for shareholders and e-voting user manual for shareholders available in the download section of www.evoting.nsdl.com or call on 022 - 48867000 or send a request at evoting@nsdl.com or contact Mr. Amit Vishal, Asst. Vice President - NSDL or Ms. Pallavi Mhatre, Senior Manager- NSDL at evoting@nsdl.com or at NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013.

Final Dividend, Record date and Book Closure

Members may note that the Board of Directors, at its meeting held on February 26, 2026 had recommended the Final Dividend of Rs. 7 per equity share (i.e.70.00%) of Rs. 10 each for the financial year ended December 31, 2025, subject to the approval of the Members at the ensuing 40th AGM. The payment of the final dividend will be made to those Members whose names are on the Company's Register of Members on Friday, March 06, 2026 ("Record Date") and those whose names appear as Beneficial Owners as at the close of business hours on Friday, March 06, 2026 as per the details to be furnished by the Depositories, viz. NSDL and CDSL, for this purpose.

Saksham Niveshak

The Investor Education and Protection Fund Authority ("IEPF") Authority, under the aegis of MCA, in order to reduce the volume of unclaimed dividend / shares transferred to IEPF Authority, launched Saksham Niveshak - second-100 days nationwide campaign from April 1, 2026 to July 9, 2026 to encourage investors to update their records and claim their entitlements. The Company remains committed to the objectives of this campaign and encourages the Members to claim unclaimed dividends and shares prior to transfer to IEPF Authority, ensure timely updation of KYC details and bank account information with the Company's RTA / Depository Participant(s) ("DPs").

Manner for registering KYC details including Bank account details are provided in the notes to the AGM Notice of the Company and can be referred as:

1. Members holding shares in physical form are requested to intimate changes, if any, pertaining to their name, address, e-mail address, telephone number, bank details to the Company's R & T Agent in prescribed Form ISR-1 and other forms pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD_RTAMB/PI/CIR/2021/655 dated November 3, 2021, as per instructions mentioned in the form. The said form can be downloaded from the Investors Section on the Company's website and is also available on the website of the R & T Agent at www.bigshareonline.com.

2. Members holding the shares in dematerialised form are requested to intimate the change of bank mandates, address, name, bank details, nomination, e-mail address, etc., if any, to their respective DPs.

3. Non-Resident Indian Members are requested to immediately inform the Company or its R & T Agent or the concerned DP, as the case may be, about the change in residential status on return to India, for permanent settlement and the particulars of the NRE account with a bank in India, if not furnished earlier.

We request you to take the above on record.

Thanking you,
 Yours faithfully,
Nidhi Salampuria
For John Cockerill India Limited Company Secretary & Compliance Officer
Place: Navi Mumbai
Date: June 2, 2026
FCS 10448

NOTICE

Notice is hereby given that the following share certificates registered in my mother's name, Late Amrutha Valli Prativadi have been lost. Therefore, I BHAYANKARA GOPALA KRISHNA PRATIVADI have applied for issue of duplicate share certificates to Hindustan Unilever Ltd., (having registered office at Unilever House, B. D. Sawant Marg, Chakala, Andheri (East), Mumbai, Maharashtra, 400099. So, general public are hereby warned about not to deal with the following securities and if the company does not receive any objection within 15 days from the date of publication of this notice on above-mentioned registered address of the company or to the company's R&T agent, M/s KFin Technologies Ltd, Selenium Building Tower - B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad, Telangana - 500032, the company will proceed for issue of duplicate share certificates in my name.

S. No.	Folio No.	Name of the shareholder	Distinctive No.	Certificate No.	No. of Shares
1	HLL5053858	Amrutha Valli Prativadi	2401884144 to 2401885547	5528443	1404

Date : 02-06-2026 **Name of the Applicant :**
 Place: Mumbai **Bhayankara GOPala Krishna Prativadi**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT


 (Please Scan this QR Code to view DRHP & Draft Abridged Prospectus)

amtech
AMTECH ESTERS LIMITED
(Formerly known as Amtech Esters Private Limited)
CORPORATE IDENTITY NUMBER: U24129DL2002PLC115465

Our Company was incorporated as a Private Limited Company under the name of "Amtech Esters Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated May 21, 2002 issued by Registrar of Companies, National Capital Territory (NCT) of Delhi and Haryana, bearing CIN U24129DL2002PTC115465. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Annual General Meeting held on September 30, 2023 and the name of our Company was changed from "Amtech Esters Private Limited" to "Amtech Esters Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation consequent upon conversion dated December 12, 2023, bearing CIN U24129DL2002PLC115465. For further details of incorporation please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page 156 of the Draft Red Herring Prospectus

Registered Office: Flat No. 102, Plot No. A-3, Magnum House 1, Commercial Complex, Karam Pura, New Delhi -110015, India.
Corporate office: 2012 MIE, Bahadurgarh, Jhajjar, Haryana - 124507, India.
Tel: 011-49044111; **E-mail id/ Investor Grievance Mail Id:** info@amtechesters.com; **Website:** www.amtechesters.com
Contact Person: Anjali Bansal, Company Secretary and Compliance Officer

OUR PROMOTERS: AJIT SINGH BAWA, GURPREET KAUR BAWA AND MEENAKSHI SHARMA
***THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR Regulations, 2018 AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE Limited ("BSE SME")**

THE ISSUE

INITIAL PUBLIC OFFERING UP TO 23.85,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF AMTECH ESTERS LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF RS. [•]-/ PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO RS. [•] LAKHS (THE "ISSUE"). OUT OF THE ISSUE 1,20,000 EQUITY SHARES AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 22,65,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT AN ISSUE PRICE OF RS. [•]-/ PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED REGIONAL NATIONAL DAILY NEWSPAPER (HINDI BEING THE OF REGIONAL LANGUAGE OF NEW DELHI, WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non- Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the LPI Mechanism, as the case may be, to the extent of respective Bid Amounts.

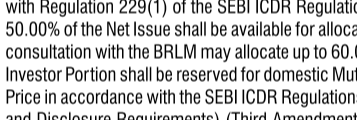
Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 248 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated May 30, 2026 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with the SME Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE SME at <https://www.bsesme.com/> and the website of the Company at www.amtechesters.com and at the website of BRLM i.e. Credora Partners Private Limited at www.credorapartners.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of investors is invited of the section titled "Risk Factors" beginning on Page No. 17 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME PLATFORM OF BSE LIMITED ("BSE SME"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 62 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, please refer "Our History and Certain Corporate Matters" beginning on page 156 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS

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REGISTRAR TO THE ISSUE